CONFIDENTIAL INTERMEDIARY BOARD

Meeting Agenda - Thursday, March 30, 2017

Arizona Supreme Court -1501 West Washington Street
Phoenix, Arizona 85007 - 9:00 A.M. Conference Room 109
General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)
Members of the Public May Attend Meeting in Person

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

1 5	1-202(C)				
CA	LL TO (ORDER Laurie Laughlin, Chair			
1)	REVIEW AND APPROVAL OF MINUTES Laurie Laughlin, Chair				
	1-A:	Review, discussion, and possible action regarding approval of the regular session minutes of the meeting of June 2, 2016.			
2)	INITIAL CERTIFICATION AND ELIGIBILITY				
	2-A:	Review, discussion, and possible action regarding the following pending applications for initial confidential intermediary certification:			
		1. Redonna Guthrie			
		2. Maria Lopez-Velazquez			
		3. Matthew Santosusso4. Billie Christiansen			
		4. Billie Christiansen5. Kevin McBrien			
		6. Sheila Perry			
3)	RENEV	WAL OF CERTIFICATION			
	3-A:	Review, discussion, and possible action regarding the following pending applications for renewal of confidential intermediary certification:			
		1. Debra Allen			
		2. Jacque Bell			
		3. Jeannette Casselman			
		4. Nance Daley			

5.

Margaret Dewey

		7.	Alice Ernst
		8.	Mary Haldeman
		9.	Martha Hartley
		10.	Anne Herman Jensen
		11.	Sarah Jennings
		12.	Laura Kaiblinger
		13.	Hillary Kaminsky
		14.	Elizabeth McCarty
		15.	Jean McFarlane
		16.	Victoria Mikoch
		17.	Joan Moreaux
		18.	John Pizzi Jr.
		19.	Darlene Reimer
		20.	Judith Schubert
		21.	Patricia Shaughnessy
		22.	Diane Stubbs
		23.	Deborah Sullivan
		24.	Susan Thomas
		25.	Michele Yontef
		26.	Dana Young
4)	ADMI	NISTRA	ATIVE ISSUES
	4-A:		rw, discussion and possible action regarding the establishment of the 2017 d meeting schedule.
CA	LL TO	THE PU	JBLIC Laurie Laughlin, Chair
AD	JOURN		Laurie Laughlin, Chair

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Vickie Edwardson